

Your Name: _____

Year of Tax return _____

WandooTax Checklist

In order to maximum your personal tax return, please click check box in this checklist that you have and get all those income records and receipts. If you have any question, please do not hesitate to contact us.

Slips or income source

- T4 slips (Employment income)
- T4E (Employment insurance benefits)
- Statements of Professional income, rental property income or business income
- Interest, dividends, mutual funds (T2, T4, T5008)
- T2202 Tuition and Enrollment Certificate
- Old Age Security, CPP benefits and Private Pensions
- Income from tax shelters (T5003/T5013)
- T4A Government Covid-19 benefits
- Social assistance payments or Workers compensation (T5007)
- Other slips that you have

Receipts and information

- Employment expenses (e.g. car), Form T2200 from employer)
- Work from home due to Covid-19 (number of days)
- RRSP contribution receipts
- Child support or Spouse or common-law partner support
- Property tax bill or rental receipts
- Professional or union dues
- Child care expenses paid and to whom
 1. To individuals, please include S.I.N and address
 2. To a camp, please include length of time (day camp or night camp or number of weeks)
- Interest paid on student loans
- Moving expenses for work or study
- Medical expenses
- Home Renovation (seniors and disabled)
- Charitable donations
- Political donations to parties or candidates (Federal and Provincial)
- Teacher's school suppliers
- Carrying charges and interest expenses
- Professional certification (Exam fees)

Others

- Sale of principal residence in 2020 (sale price, year of purchasing)
- Rental income and expenses
- Sales of stocks, bonds or real estate

- Disability Tax Credit Certificate
- Volunteer Firefighters certification
- Search and Rescue volunteers' certification